**INTEREST RATES MARKET NOTICE**

**Date: 26 January 2017**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRI33”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 27 January 2017**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** FRI33

**Nominal Issued** R 99,000,000.00

**Issue Price** 84.375300%

**Coupon** 1.8750%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Yield

**Final Maturity Date** 28 February 2033

**Books Close Date(s)** 19 February, 22 August

**Interest Payment Date(s)** 28 February, 31 August

**Last Day to Register** By 17:00 on18 February, 21 August

**Issue Date** 27 January 2017

**Date Convention** Following

**Interest Commencement Date** 31 August 2016

**First Interest Payment Date** 28 February 2017

**Base CPI** 113.5516129032

**ISIN No.** ZAG000141706

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRI33%20Pricing%20Supplement%2020170127.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRI33%20Pricing%20Supplement%2020170127.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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